



Date: _____

CONFIDENTIAL

American Association of Orthodontists
MEDICAL DENTAL HISTORY FORM – ADULT

Patient's Last Name: _____ First Name: _____ Middle Name/Initial: _____
Birth Date: _____ Age: _____ Sex: Male Female I Prefer To Be Called: _____
S.S.N./S.I.N.: _____ Home Phone No.: (____) _____ - _____ E-mail address: _____
Cell phone number: _____ Pager number: _____
Patient's Address: _____
City: _____ State/Province: _____ Zip/Postal Code: _____
Years at above address: _____
If less than 5 years at current address, previous address: _____
Years at previous address: _____ Patient is: Single Married Widowed Separated Divorced
Occupation: _____ Employer: _____ Years with Employer: _____
Business Phone No.: (____) _____ - _____
Name Of Spouse/Closest Relative: _____ Phone No.: (if different than yours) (____) _____ - _____
Relationship To You: _____
Address (if different than yours): _____
City: _____ State/Province: _____ Zip/Postal Code: _____
Name Of Patient's Dentist: _____ Phone No.: (____) _____ - _____
Dentist's Address: _____
City: _____ State/Province: _____ Zip/Postal Code: _____
Date Last Seen: _____ Reason: _____
Name Of Patient's Physician(s): _____ Phone No(s): (____) _____ - _____
Physician's Address: _____
City: _____ State/Province: _____ Zip/Postal Code: _____
Date Last Seen: _____ Reason: _____
Who suggested that you might need orthodontic treatment? _____
Why did you select our office? _____
Who Is Financially Responsible For This Account?
Last Name: _____ First Name: _____ Middle Name/Initial: _____
Address (if different than patient's) _____ Phone No.: (____) _____ - _____
City: _____ State/Province: _____ Zip/Postal Code: _____
Insurance Coverage For Dental Treatment? Yes No Insurance Coverage For Orthodontic Treatment? Yes No
Primary Policy Holder's Name: _____ - _____ S.S.N./S.I.N.: _____
Birth Date: _____ Employed By: _____
Dental Insurance Company: _____ Group No. _____
Secondary Policy Holder's Name: _____ S.S.N./S.I.N.: _____
Birth Date: _____ Employed By: _____
Dental Insurance Company: _____ Group No. _____
Medical Insurance Company: _____

For the following questions mark yes, no, or don't know/understand (dk/u). The answers are for office records only and will be considered confidential. A thorough and complete history is vital to a proper orthodontic evaluation.

MEDICAL HISTORY

Now or in the past, have you had:

- yes no dk/u Birth defects or hereditary problems?
- yes no dk/u Bone fractures, any major accidents?
- yes no dk/u Rheumatoid or arthritic conditions?
- yes no dk/u Endocrine or thyroid problems?
- yes no dk/u Kidney problems?
- yes no dk/u Diabetes?
- yes no dk/u Cancer, tumor, radiation treatment or chemotherapy?
- yes no dk/u Stomach ulcer or hyperacidity?
- yes no dk/u Polio, mononucleosis, tuberculosis, pneumonia?
- yes no dk/u Problems of the immune system?
- yes no dk/u AIDS or HIV positive?
- yes no dk/u Hepatitis, jaundice or liver problem?
- yes no dk/u Fainting spells, seizures, epilepsy or neurological problem?
- yes no dk/u Mental health disturbance or depression?
- yes no dk/u Vision, hearing, tasting or speech difficulties?
- yes no dk/u Loss of weight recently, poor appetite?
- yes no dk/u History of eating disorder (anorexia, bulimia)?
- yes no dk/u Excessive bleeding or bruising tendency, anemia or bleeding disorder?
- yes no dk/u High or low blood pressure?
- yes no dk/u Tired easily?
- yes no dk/u Chest pain, shortness of breath or swelling ankles?
- yes no dk/u Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, inborn heart defects, heart murmur or rheumatic heart disease)?
- yes no dk/u Skin disorder?
- yes no dk/u Do you have a well-balanced diet?
- yes no dk/u Frequent headaches, colds or sore throats?
- yes no dk/u Eye, ear, nose or throat condition?
- yes no dk/u Hayfever, asthma, sinus trouble or hives?
- yes no dk/u Tonsil or adenoid conditions?
- yes no dk/u Osteoporosis?

Allergies or reactions to any of the following:

- yes no dk/u Local anesthetics (Novocaine or Lidocaine)
- yes no dk/u Aspirin
- yes no dk/u Ibuprofen (Motrin, Advil)
- yes no dk/u Penicillin or other antibiotics
- yes no dk/u Sulfa drugs
- yes no dk/u Codeine or other narcotics
- yes no dk/u Metals (jewelry, clothing snaps)
- yes no dk/u Latex (gloves, balloons)
- yes no dk/u Vinyl
- yes no dk/u Acrylic
- yes no dk/u Animals
- yes no dk/u Foods (specify) _____
- yes no dk/u Other substances (specify) _____

yes no dk/u Are you currently taking or have you ever taken any intravenous bisphosphonates for serious bone disorders/cancers: such as Zometa (zoledronic acid), Aredia (pamidronate), Didronel (etidronate)?

yes no dk/u Are you currently taking or have you ever taken any oral bisphosphonates for osteoporosis, osteopenia or other uses: such as Fosamax (alendronate), Actonel (risendronate), Boniva (ibandronate) Skelid (tiludronate), Didronel (etidronate)?

yes no dk/u Are you taking medication, nutrient supplements, herbal medications or non prescription medicine? Please name them.

Medication _____	Taken for _____
Medication _____	Taken for _____
Medication _____	Taken for _____
Medication _____	Taken for _____
Medication _____	Taken for _____
Medication _____	Taken for _____

yes no dk/u Do you currently have or ever had a substance abuse problem?

yes no dk/u Do you chew or smoke tobacco?

yes no dk/u Operations? Describe: _____

yes no dk/u Hospitalized? For: _____

yes no dk/u Other physical problems or symptoms? Describe: _____

yes no dk/u Being treated by another health care professional?
For: _____
Date of most recent physical exam? _____

Do you have any other medical conditions that we should know about?

WOMEN ONLY

yes no dk/u Are you pregnant?

yes no dk/u Are you anticipating becoming pregnant?

FAMILY MEDICAL HISTORY

Do your parents or siblings have, or have ever had any of the following health problems? If so, please explain.

Bleeding disorders _____

Diabetes _____

Arthritis _____

Severe allergies _____

Unusual dental problems _____

Jaw size imbalance _____

Any other family medical conditions that we should know about? _____

DENTAL HISTORY

Now or in the past, has the patient had:

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Permanent or "extra" (supernumerary) teeth removed? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any pain or soreness in the muscles of the face or around the ears? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Supernumerary (extra) or congenitally missing teeth? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Difficulty in chewing or jaw opening? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Chipped or otherwise injured primary (baby) or permanent teeth? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Have you ever been treated for "TMD" or "TMJ" problems? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Teeth sensitive to hot or cold; teeth throb or ache? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Aware of loose, broken or missing restorations (fillings)? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Jaw fractures, cysts or mouth infections? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any teeth irritating cheek, lip, tongue or palate? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | "Dead teeth" or root canals treated? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Concerned about spaced, crooked or protruding teeth? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Bleeding gums, bad taste or mouth odor? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Aware or concerned about under or over developed jaw? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Periodontal "gum problems"? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any relative with similar tooth or jaw relationships? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Food impaction between teeth? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any wisdom tooth problems? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | "Gum boils", frequent canker sores or cold sores? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Had periodontal (gum) treatment? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Thumb, finger, or sucking habit? Until what age _____? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Had any serious trouble associated with any previous dental treatment? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Abnormal swallowing habit (tongue thrusting)? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Been under another dentist's care?
Specialist _____
Other _____ |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | History of speech problems? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Ever had a prior orthodontic examination or treatment? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Mouth breathing habit, snoring or difficulty in breathing? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Would you object to wearing orthodontic appliances (braces) should they be indicated? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Tooth grinding or jaw clenching? | | |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any pain, clicking or locking in jaw or ringing in the ears? | | |

How often do you brush: _____ floss: _____

What is your primary concern? Why are you here? _____

Questions: _____

DOCTOR CONTACT INFORMATION

Doctor's Last Name: _____ First Name: _____ Middle Name/Initial: _____
Office Phone No.: (____) - _____ E-mail address: _____
Doctor's Address: _____
City: _____ State/Province: _____ Zip/Postal Code: _____

I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

Signed: _____ Date Signed: _____
(Patient)

Signed: _____ Date Signed _____
(Dental staff member)

MEDICAL HISTORY UPDATE OR CHANGES

Comments: _____

Signed: _____ Date Signed: _____
(Patient)

Signed: _____ Date Signed: _____
(Dental Staff Member)

MEDICAL HISTORY UPDATE OR CHANGES

Comments: _____

Signed: _____ Date Signed: _____
(Patient)

Signed: _____ Date Signed: _____
(Dental Staff Member)

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(Dental Staff Member)